

WSECU

Affidavit to Claim Deceased Member's Personal Property

Member: _____ Claimant: _____
Account Number: _____ Phone: _____
Social Security Number: _____ Address: _____
Date of Death: _____
Place of Death (City, State): _____

A certified copy of the death certificate is attached. I hereby request payment of the member's personal property set forth above on the following basis:

Claim by Next of Kin/Creditor (Balance of \$2,500 or less)

The amount on deposit in the member's account does not exceed \$2,500. I am the member's surviving spouse, next of kin, funeral director, or creditor. No personal representative, executor, or administrator has been appointed for the member's estate. I promise to be accountable to any personal representative of the decedent's estate for all personal property received. I promise to pay the decedent's funeral or last medical expenses and just debts out of these funds. I agree to distribute any remaining balance to those persons entitled by applicable law. (RCW 30A.22.190(2))

Relationship to Decedent: ___Spouse/Domestic Partner ___Child ___Parent ___Funeral Director ___Creditor ___Other_____

Claim by Successor

I am a successor of the member, and I am entitled to the personal property by virtue of the member's will, the laws of intestate succession, or community property laws. The personal property is subject to probate. I have given notice, either by personal service or by mail, identifying my claim to the personal property to all other successors of the member. **At least ten (10) days have elapsed since the service or mailing of the notice, and at least forty (40) days have elapsed since the member's death.** The member was a resident of the state of Washington on the date of the member's death. The value of the member's entire estate subject to probate, not including the surviving spouse's community property interest, and does not exceed \$100,000. No application or petition for the appointment of a personal representative, executor, or administrator is pending or has been granted in any jurisdiction. All debts including funeral and burial expenses of the member have been paid or provisions have been made for payment of those debts. (RCW 11.62.010)

Claim by Surviving Spouse or Domestic Partner (Balance of \$1,000 or less)

I am the surviving spouse or domestic partner of the member. The amount on deposit in the member's account does not exceed \$1,000. No personal representative, executor, or administrator has been appointed for the member's estate. (RCW 11.62.030)

Claim by Surviving Spouse or Domestic Partner (Community Property Agreement)

I am the surviving spouse or domestic partner of the member, with whom I executed a community property agreement covering the personal property. A certified copy of the community property agreement, as recorded in the offices of a county auditor of the state of Washington, is attached. The community property agreement was validly executed and in full force and effect upon the death of the member. (RCW 30.22.190(1))

Claim by Personal Representative Appointed Outside Washington

I have been duly appointed personal representative of the estate of the member or the last P.O.D. beneficiary of the personal property under the laws of the state/country of _____. An official copy of letters testamentary, letters of administration, or similar legal documents is attached. To the best of my knowledge, no personal representative has been or will be appointed under the laws of the state of Washington. At least sixty (60) days have elapsed since the death of the member.

Member: _____ Account Number: _____

Check One:

- I submit with this affidavit an estate tax release from the Washington Department of Revenue.
- The estate is not subject to Washington estate tax. (RCW 30A.22.200)

Claimant's Statement (Applicable to All Claimants)

I certify and affirm that, to the best of my knowledge, the foregoing information is correct. I am entitled to full payment or delivery of the personal property either personally or on behalf and with written authority of all other successors who have an interest in the personal property. I agree to account for the personal property received to the personal representative wherever and whenever appointed. I agree to indemnify, defend, and hold harmless WSECU from any claim or litigation brought against the Credit Union (including the Credit Union's attorney fees and costs) arising out of or in any way connected with payment of the personal property in response to this affidavit.

Claimant Signature

Date

Place Notary Stamp Below This Line

STATE OF _____ COUNTY OF _____

Subscribed and sworn to before me this _____ day

of _____, 20_____.

Notary Public _____ My

Commission Expires _____